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L A W Y E R S

E-Filed on March 11, 2008

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,¹

USA Securities, LLC,²

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

NOTICE OF CONTINUED HEARING RE SIXTH OMNIBUS OBJECTION OF USACM TRUST TO PROOFS OF CLAIM BASED, IN WHOLE OR IN PART, UPON INVESTMENT IN THE ONE POINT STREET, LLC – HFA NORTH YONKERS LOAN; AND CERTIFICATE OF SERVICE

Date of Hearing: March 25, 2008

Time of Hearing: 9:30 a.m.

NOTICE IS HEREBY GIVEN that a continued hearing will be held on **March**
25, 2008 at 9:30 a.m. on the Sixth Omnibus Objection of USACM Trust to Proofs of

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA
LLP
LAWYERS

1 Claim Based, in Whole or in Part, Upon Investments in the One Point Street, LLC – HFA
2 North Yonkers Loan, [DE 5696].

3 DATED: March 11, 2008.

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5 **LEWIS AND ROCA LLP**

6
7 By: /s/ RC (#6593)

8 Susan M. Freeman, AZ 4199 (*pro hac vice*)

9 Rob Charles, NV 6593

10 John Hinderaker, AZ 018024

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13 COPY of the foregoing mailed by first
14 class Postage prepaid U.S. Mail on March
11, 2008 to:

15 All parties interest listed on Exhibit A
16 attached to the Sixth Omnibus Objection
17 of USACM Trust to Proofs of Claim
18 Based, in Whole or in Part, Upon
Investments in the One Point Street, LLC
– HFA North Yonkers Loan,

19 /s/ Christine E. Laurel

20 Christine E. Laurel

21 Lewis and Roca
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